

FACTS About the Fund

- Donors may make recommendations for grants, but all distributions must be approved by the FACH Board of Directors.
- Grants may be made to any U.S. based 501(c)(3) public charity.
- There is no legal expense to set up the fund.
- There is no minimum distribution required annually from the fund.
- The administrative fee is 1.25 percent of the fund balance, charged annually.
- There is no income tax return to file with the IRS. FACH handles this for you.



FREMONT AREA COMMUNITY FOUNDATION

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Donor-Advised Funds



FREMONT AREA COMMUNITY FOUNDATION

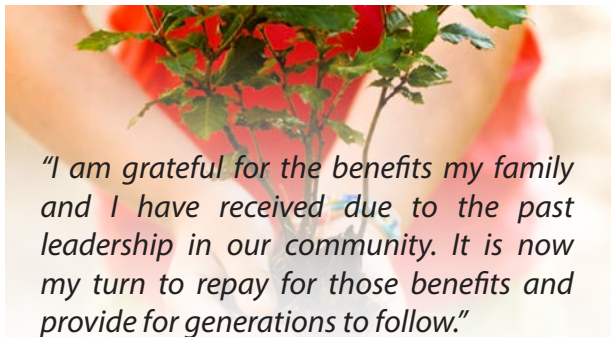
"I was raised in Fremont and raised my children in this town, which we all loved. Giving back only seems natural."

~Dolores Bang

A Donor Advised Fund is a giving alternative that provides a simple, flexible, and efficient way to manage your charitable giving. You and your family can enjoy immediate and maximum tax advantages, make grants on a flexible time table, build your charitable legacy, and increase your philanthropic funds for future grant making.

Benefits of starting a Donor Advised Fund:

- Vehicle for donors to express their unique charitable giving intentions.
- Convenience and expertise offered by the Fremont Area Community Foundation.
- Streamlines giving. FACF keeps track of contributions, amounts, and giving history.
- Tax advantages.
- Simplicity over other giving vehicles.
- Strategic involvement in grant making.
- Philanthropic values passed on to children and grandchildren.
- Donor's choice of recognition or total anonymity.



"I am grateful for the benefits my family and I have received due to the past leadership in our community. It is now my turn to repay for those benefits and provide for generations to follow."

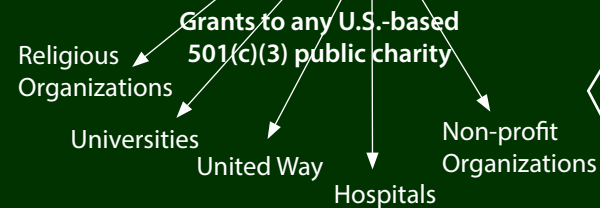
~Marv Welstead

Giving through a Community Foundation



Tax Deductible
Charitable Contribution

Cash, Stocks, Other Assets



You select an investment option:

- Endowed
- Non-Endowed Invested
- Pass-Through

You pick the amount and timing of your grants.

Image source: Greater Horizons – Giving Better. Your Way. (www.givingbetter.org)

To get started all you need is five simple steps and twenty minutes.

1. Contact the Fremont Area Community Foundation.
2. Establish your fund with a minimum contribution of \$1,000.*
3. Select how you want your fund invested:
 - a. **Endowment:** Funds are invested in the FACF pool of assets. The principal of the fund is held in perpetuity, you may make recommendations for grants from the income of the fund.*
 - b. **Non-Endowed Invested:** Funds are invested in the FACF pool of assets. There is no minimum or maximum grant required.
 - c. **Pass-through:** Funds are held in a fixed income source. There is no minimum or maximum grant required.
4. Choose a name for your fund. For example, "The Smith Family Donor Advised Fund."
5. Inform FACF about your recommendations for grants.

*All FACF endowment funds require an initial investment of \$10,000 and are subject to a spend rate limit established by the Board of Directors.