FALL 2023 NEWSLETTER

Here They Go!

...With a little help from FACF

Three recent grants are getting Fremont area people and programs where they need to go.

Fremont Transit Program. When Eastern Nebraska Office on Aging (ENOA) announced last spring it was ceasing public transportation services in Dodge County, community members came together to identify an alternative for Fremont area residents. The Transportation Task Force hosted a community meeting with over 80 participants to survey transit needs, and worked with Fremont city officials to plan an on-demand bus service. With Nebraska Rural Transportation

began operations on September 7th, with Mayor Joey Spellerberg along for the first ride. A challenge grant of \$15,000 from FACF is helping meet the state's local match requirement and aims to keep the service affordable for all.

Program funding, the Fremont Transit Program

New Fremont Family YMCA Bus. After YMCA officials were forced to retire a bus from its fleet





Members of the Fremont Transportation Task Force were on hand for the inaugural ride of the new Fremont Transit Program. From left to right: Van driver Tammy Nolan, dispatcher Dakota Buesing, Shawn Brown (Methodist Fremont Health), Melissa Diers (FACF), Angie Olson and Nick Hansen (City of Fremont), Mayor Joey Spellerberg, Christy Fiala (Fremont Area United Way), and Terra Uhing (Three Rivers Public Health Department). Not present was Michelle Padilla (Fremont Family Coalition).

due to age and condition, the foundation provided funds to purchase a gently used bus to transport kids involved in the Y's childcare, before/after school programs, summer fun club and camp. The "new" bus is providing reliable and safe transportation to and from school every day.

New Habitat for Humanity HomeStore Truck. When the local chapter purchased a box truck years ago,

it was very inexpensive, very used and had high mileage. While it was in high demand to pick up donated items to be sold in the Habitat HomeStore, it had become unreliable, expensive to maintain and unsafe for volunteer use. An FACF grant of \$30,000 helped the Fremont Area Habitat for Humanity purchase a gently used "new" box truck which is helping area families donate to the HomeStore. Donations support the organization's primary mission of building affordable homes for Fremont area families.

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The mission of the
Fremont Area
Community Foundation
is to improve the quality of life
by connecting donor interests
with community needs and
serving as a leader and catalyst
in the development of solutions.

Board of Directors and Staff

Jennifer Bixby - President Caryl Johannsen - Vice President Heidi Richmond - Secretary-Treasurer Terry McClain - Past President

Amber Barton

Patti Beebe

Vanessa Brown

Tanya Dillon

Sam Heineman

Brad Holtorf

The Rev. Scott Jensen

Chervl Lamme

Casey Meyer

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Adam Monke

Steve Navarrette*

Carol Nielsen

Russ Peterson*

Mark Prince

Koni Shallberg

Steve Swanson

Tom Thomsen*

*Ex-officio

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The Fremont Area Community
Foundation is accredited with
the National Standards for U.S.
Community Foundations™— the
industry benchmark for excellence
in philanthropic practice.



Rebuilding the Future...Together!

FACF Grant Helps Local Chapter Build Capacity to Serve

With a vision of "a safe and healthy home for everyone," Rebuilding Together, Platte Valley East has enhanced its ability to serve its clients significantly, resulting in approximately \$2 million being reinvested into Fremont area communities.

Since 2007, lower income individuals and families have benefitted from the organization's services which include:

- protecting them from harmful exposures to a variety of health and safety hazards like mold, moisture, trips and falls,
- installation of modular ramp systems that allow clients to enter and exit their home safely,
- offering critical home repairs like roof repair, replacement of weak or unsafe floors and porches, bathroom and kitchen repairs that enhance safety and accessibility.



Volunteers are the lifeblood of Rebuilding Together, Platte Valley East, lending essential carpentry skills, handyman support, site assistance or hospitality.

Dozens of area individuals and families are now able to enjoy their safe and healthy homes, including elderly citizens who are happy to be able to "age in place."

Now, Rebuilding Together, PVE is looking ahead to continue building its capacity to serve. A recent grant of \$50,000 from FACF will help the organization build its own facility to house workshops, inventory, offices, and an education room.

Learn more at: rebuildingtogetherpve.org.

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Thank You for Supporting Our Sustaining Drive!

As we work to meet challenges and embrace opportunities in our area, we are so very thankful to have you by our side. Following are the individuals, families and businesses who have provided financial support for the work of the Fremont Area Community Foundation by contributing to the Sustaining Drive for our 2022-2023 fiscal year.**

CORNERSTONE - \$1,500 & up

Mikel & Kathy Brodersen
Blake & Tanya Dillon
Patty & Sid Dillon, Jr.
Jane & Bill Dugan
Ron & Helen Jensen
Betty Larsen
Brett & Casey Meyer
Dale Olson
Russ & Jennifer Peterson
Randall & Ramona Sanders

PACESETTER - \$1,000-\$1,499

Janet Brabec
David & Cynthia Christensen
Charlie & Mary Lou Diers
Michael & Pam Draemel
Larry & Cheryl Feala
Mike & Janice Guilliatt
Richard & Paula Hendriksen
Bob & Dian Hillis
Sheila & David Monke

PLATINUM - \$500-\$999 Mike & Karen Aerni John & Nancy Beilke Jennifer & J.J. Bixby Marlin & Marla Brabec Vernon Brandert Vanessa & Tim Brown Tom & Judy Christensen Ron & Nerita (Pete) Getzschman Scott & Judy Getzschman Leo & Jean Hanson Sally Ganem & Dave Heineman **Brad & Cathy Holtorf** Caryl & Chuck Johannsen Paul & Liz Johnson Dr. Emily McCarthy Terry & Linda McClain Drs. Tom & Evelyn McKnight Fred Mytty Steve & Julie Navarrette Steve & Cynthia Pike Joe & Nancy Sajevic Lyle Saunders Skip & Judy Sawyer Tom & Marka Sawyer Ron & Marge Schultz Dr. Monty & Lynnette Sellon Joey & Ashley Spellerberg Steve Swanson Dave & Karol Theophilus

Gail M. Wallace Dr. F.T. Waring Jessup & Cristin Wilson Larry & Beverly Yost

GOLD - \$250-\$499 Daniel & Sue Anderson Milo & Cheri Anderson Doug & Angie Backens Robert & Linda Bendig Janice Bopp Lloyd & Betty Brooks Linda & Keith* Chapman Dr. Richard & Barbara Coke Melissa & Kirk Diers **Sherie Ebers** Gary & LuAnn Ehmcke Ronald & Rita Freeman **Dolores Getzschman** Dr. Jeff & Joan Hawthorne Doug & Judy Heim Jerry & Mary Hendrickson David & Glenda Hingst Rick & Sue Hollendieck Ron & Susie Kranz Glen & Connie Langemeier Chris & Mary Beth Leaver Ken McElhose Scott & Patty Meister **Bob Missel** Adam & Sarah Monke Gavlord & Vali Mussman Todd & Rhonda Niehaus Alice Nott Roger & Pam Pannier Rich Pearson & Priscilla Wilson

SILVER — \$150-\$249 Cindy & Mike Coffman Jason & Leigh Feala Marilyn Gordon Carl A. & Barb Greunke

Mervin & Gail Peck

Alan & Arlene* Reeh

Tom & Trudy Tamke

Tom & Sheryl Thomsen

Ron & Cindy Weaklend

Jim & Bonnie Williams

Winfield & Marty Weber

Joe & Diana Twidwell

Kathy & Bill Rhea

Russell & Jetty Rabeler

Dr. T. Scot & Lori Robertson

Russ Hoetfelker Marilyn Kock Martin & Jacquie Koolen Robert & Cheryl Larsen Joanne Lehman Carol & Robert Nielsen Jerry & Judy Nielsen Dick & Jill Norenberg Vince & Kerstin O'Connor Elizabeth Petersen David & Kathleen Pinkall Molly Rainey Bill & Cathy Saeger Darlene G. Saeger* Martin & Charleen Sears Ben & Dianne Siebler Dan & Kathy Wiesen Linda Williams Dr. Tom & Misti Wolf Bob & Janet Yanike

BRONZE - \$100-\$149

Jean Anderson Diane Bade Ken & Pat Beebe Gary & Denise Bolton Pat & Judy Booth Todd & Shawn Bridgman Fred & Kay Brown Patricia Donelan Jim & Sherri Eddie Dr. Bryce & Kay Exstrom Pat Fittie Marcia Fouraker James & Lavonne Furstenau Cherry Gocken Joel & Carol Hargens Angie & Jeff Hazen Joe & Kristin Henkenius Rick & Jan Hobza Rhoda Holstine Dr. Mark & Melissa Johannsen Carrie Kiger Raymond C. Ludwig Bob & Maggie Mundy Steve & Mary Narans Dan Nelson David & Becky Poppe Douglas R. Raichle Earline Ronhovde Donald Schenzel Richard & Deanna Schlenz

Mary B. Siebler

Darlene V. Smith Kent & Karen Speicher Judy Vitters Don & Gloria Wegman Linda Williams

MEMBER — up to \$99

Jean Bloom Lonnie & Carol Bohling Catherine Chapman Tim & Susan Connor Faith Dunn Ruth Fischer Joseph & Elizabeth Griffin Richard Hirschman Cori and Mike Kluver Byron & Bonnie LaMont Ray & Myrna Meister **Evelyn Perry** Dr. Bob & Sue Roesch Jon & Darla Strenger Amy & Bob Vanek **Bob & Tess Welstead**

*Remembered forever.

**July 1, 2022-June 30, 2023.

Stay Connected!

Would you like to receive regular updates on how the Fremont Area Community Foundation is making the Fremont area a better place to live, work and play?

"Like" us on Facebook, follow @facfoundation on Instagram, and sign up to receive our newsletters! Visit our website at www.facfoundation.org, scroll down and enter your email address in the "Sign up for our Emails" box. You can also sign up by contacting us at 402-721-4252 or info@facfoundation.org.





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Rethinking Inherited IRAs

As you build your estate plan and consider how to provide for your adult children, keep in mind that naming children as the beneficiary of an IRA or other qualified plan probably is not something that should be automatic.

For starters, if you are charitablyminded and have other assets (such as highly-appreciated stock) to leave your children, those assets should come first. This is because your children will inherit the stock at a "stepped up" basis, meaning their capital gains tax hit upon sale will be far less. Plus, if you name a charitable organization, such as a donor-advised fund at the community foundation, as the beneficiary of your IRA, the IRA proceeds won't be depleted by either income tax or estate tax. Your kids, on the other hand, will have to pay income tax on the proceeds of an inherited IRA.

This dynamic became even more important to consider when the

law changed a few years ago, such that a child who was named as the beneficiary of a parent's IRA, for example, could no longer count on a relatively straightforward and taxsavvy method of withdrawals called the "stretch IRA." With the passage of the SECURE Act, that changed for many children who inherited an IRA after December 31, 2019. Instead of taking distributions over their lifetimes, affected children now need to withdraw the entire inherited IRA account within a 10-year period as calculated under the law.

If you're evaluating options for how to handle an IRA in your estate plan, talk with your advisors and the community foundation about leaving an IRA to your donor-advised fund or other charity via a beneficiary designation. Or, if you'd still like to provide an income stream to your children following your death, in some circumstances it might be worth considering establishing a charitable remainder trust to name as the IRA

beneficiary (assuming the stars align vis-a-vis children's health, their tax brackets, projected returns, and other factors).

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Importantly, if you are a child of parents who own IRAs, they will appreciate you bringing this opportunity to their attention! Your parents might not realize that their good intentions to leave their IRAs to their children could be saddled with tax burdens down the road. Encourage your parents to talk with their advisors and give the community foundation a call. We are here to help make IRAs a win for everyone–your parents, their favorite charities, and you!



The Fremont Area Community Foundation Board of Directors

Front row, from left to right: Rev. Scott Jensen, Caryl Johannsen (Vice President), Jennifer Bixby (President), Steve Swanson, Vanessa Brown, David Mitchell, Mark Prince, Cheryl Lamme.

Back row, from left to right: Sam Heineman, Amber Barton, Carol Nielsen, Terry McClain (Past President), Brad Holtorf, Heidi Richmond (Secretary-Treasurer), Koni Shallberg, Tanya Dillon.

Not pictured: Patti Beebe, Casey Meyer, Adam Monke, Bob Hillis,* Steve Navarrette,* Russ Peterson,* Tom Thomsen.*

*Ex-officio

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Thanks to These **Businesses for Their Generous Support!**

PLATINUM - \$1,000 and up

Christensen Lumber Inc. Michael Guilliatt, Certified Financial Planner Methodist Fremont Health Pinnacle Bank Rosenbauer Aerials, LLC **RVR** Bank Valmont Industries

GOLD - \$500-\$999

Allied Appliance **Bixby Financial Services Christensen Corporation** Don Peterson & Associates First Northeast Bank of NE Fremont Dental Group Gene Steffy Auto Group Gifford Realty, Inc. Siffring Landscaping Swanson Insurance/Real Estate, Inc. Taylor & Martin Williams Ag Corp.

SILVER - up to \$499

Ameriprise Financial Services Arps Red-E-Mix. Inc. Fremont Area Chamber of Commerce Getzschman Heating, LLC Gringo's Cantina Ludvigsen Mortuary Rader Photography Scribner Bank Shaw, Hull & Navarrette

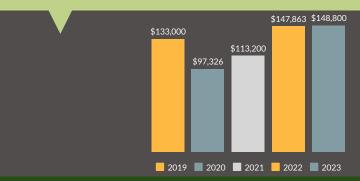
Fremont Forever Friends

Hats off to the following Fremont Forever Friends who have created their own unrestricted endowment funds to support FACF grantmaking!

Tanya and Blake Dillon Family Endowment **RVR Bank Giving Fund** Todd and Shannon Hansen **Family Endowment Fund** Libby and John Headid Endowment Fund Robert and Dian Hillis Endowment Fund Roger and Pam Pannier Charitable Fund Peg and Steve Pribnow Family Fund Neil and Bonnie Schilke Endowment Fund Wikert Endowment Fund Tom and Deanna Wolf Endowment Fund

Fremont Area **Community Foundation** SCHOLARSHIPS By The Numbers

INVESTING IN STUDENTS & THE GREATER DODGE COUNTY AREA



Since 1993, \$1,283,595 has been awarded in scholarships to 1,280 students!



AWARDED IN 2023

Arbor Vitae Eastern Star Scholarship Fund

> Coach Melcher Scholarship Fund

> Terry J. McClain Scholarship Fund

79 funds

award scholarships through the Fremont Area Community Foundation





applying in 2023:

121



Number of applications received:

1.009



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Number of scholarships awarded in 2023:

120

WHO ARE THE SCHOLARSHIP RECIPIENTS?



SCHOLARSHIP RECIPIENTS ARE PURSUING CAREERS IN:



Skilled Trade





13%



19% Health Car



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Our 2023 Grantees

Since its inception in 1980, over \$38 million in grants have been awarded from the Fremont Forever Fund, Donor-Advised Funds, scholarships and other funds administered by the Fremont Area Community Foundation. This fiscal year alone, the foundation has awarded nearly \$3.3 million in competitive, Donor-Advised Fund and other grants. Listed below are competitive grants awarded so far this year from the Fremont Forever Fund, the Lester A. Walker Fund and the Fremont Forever Friends funds.

American Cancer Society-Dodge County Relay for Life—\$1,500 to help promote the annual event.

Aspire for Greatness—\$10,000 to support after school programming.

Banister's Leadership Academy—\$10,000 to support the Family Navigator Program.

Care Corps' LifeHouse—\$25,000 to support renovations within the emergency shelter.

CASA of the Midlands—\$10,000 to help provide a strong community support program for children in the court system.

Catz Angels Rescue Effort (CARE)—\$1,500 for website development.

City of Scribner-Economic Development—\$15,000 to replace the Highway 275 message center sign.

Dodge County Sports Complex—\$25,000 to support administrative and consulting expenses.

FEVR Rail to Trail Foundation—\$50,000 to help convert railroad line into a walking/bicycle trail between Fremont and Hooper.

Fremont Area Art Association—\$50,000 to help complete construction on FAAA buildings.

Fremont Family Coalition—\$4,200 to provide Inclusive Communities trainings.

Fremont Family YMCA—\$60,000 to help purchase a bus.

Fremont Rural Fire Department—\$55,000 to upgrade flood and water rescue boats/trailers.

FurEver Home—\$1,500 for strategic planning facilitation.

Greater Fremont Development Council—\$100,000 to support housing creation and revitalization efforts in Fremont.

Logan View Public Schools—\$3,854 to help provide transportation for the National WWI High School Junior field trip.



An FACF grant helped refurbish fencing, pens and roofing at the Old Poor Farm north of Fremont. Enjoying the improved facilities are residents Lily (the alpaca), Brock (the horned sheep), and Mary (the white sheep).

Midland University—\$50,000 for a new health sciences facility.

National Inventors Hall of Fame—\$5,000 to provide STEM Summer Enrichment for Fremont area children.

Nebraska Mediation Center—\$1,500 for software.

North Bend Central Booster Club—\$7,500 to support the curriculum program of the digital scoreboard project.

North Bend/Morse Bluff Area Community Veterans Park—\$5,000 to help revitalize the landscape.

Old Poor Farm—\$10,000 to support the renovations of a new fence, pen, and roof.

Rebuilding Together, **Platte Valley East**—\$50,000 to enhance capacity through construction of a new facility.

Sammy's Superheroes Foundation—\$1,500 to fund a children's book tour in the Fremont area for "Unlocking Your Superpower."

Woodcliff Veterans—\$5,000 to enhance the Woodcliff Water Tower.